

Global ICT Standards Conference 2025

Standardization Strategy (Quantum)

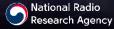
QuINSA Activities and Recent Development

Jaewan Kim **KRISS**

ICT Standards and Intellectual Property: Al for All

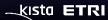














<u>Index</u>

Quantum Overview

02 QuINSA Activities

03 Recent Development



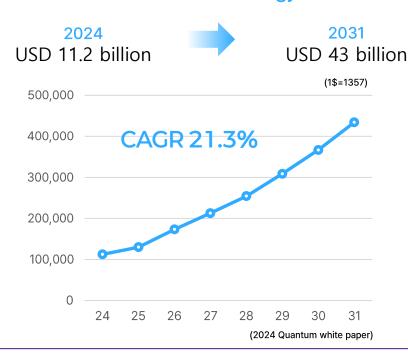




The global rise of the quantum industry

Quantum Trend

Worldwide Quantum Technology Market Trend







- Initiation of the NQI Reauthorization Act
- Quantum Network Strategic Vision
- NQI Commission Signs National Security Memorandum





- Announcement of National Strategy for Quantum Technology
- Supporting Quantum Computing Commercialization





- Quantum Flagship Project
- 2030 Digital Compass
- Launch of the European Consortium of Quantum Companies (QuIC)



Germany

- Quantum Technology Framework Program
- Approval of quantum technology implementation concept





- 13th and 14th National Science and Technology Plans
- Plans to establish the world's largest quantum information research institute





- Promotion of investment in quantum industry development
- National Quantum Strategy Announcement





- Quantum Innovation Strategy
- Moonshot Project
- Q-Leap Flagship Program





- Quantum Science and Technology Vision Announcement
- "Quantum Law" to be implemented in November 2024
- Quantum Flagship R&D



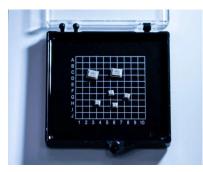


Quantum technologies are moving from lab to market

Quantum Technology







% TTA, QKD

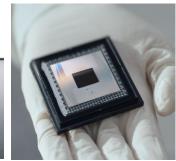
% IDQ, QRNG chip

- Quantum Key Distribution(QKD)
- Quantum Random Number Generation(QRNG)
- Quantum Security technologies



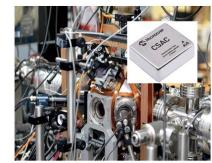


※ IBM Quantum Computer (Yonsei Univ.)

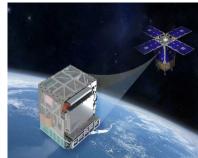


- Quantum Processor(QPU)
- Quantum Computing SW
- Quantum Computing HW
 - -Superconduting, Ion trapped...









※ NASA quantum clock

- Quantum time sensor Space, Defense...
- Quantum Electric-Magnetic, Sensor-Medical..
- Quantum Photon Sensor—Test and Measurement





Global standardization trend

Quantum SDOs







AHG3: Quantum sensors

AHG4: Quantum secure communication

AHG5:Quantum Computing Simulation

• AHG6: QRNG / AHG7 Quantum enabling

Development of Quantum Technology



- SG11: QKD Interface & Protocol
- SG13: QKDN Standard
- SG17: QKDN Security Standard











- Capabilities for implementing QKD systems
- QKD Interface and Security Requirements





- Capabilities for implementing QKD systems
- QKD Interface and Security Requirements







 Development of Quantum Technology Standardization Roadmap

The Need for QuINSA

Open standardization platform is essential to respond quickly to fast-evolving technologies, develop practical and industry-driven standards, and secure leadership in the global market.

Quantum

- Open platform allows rapid development and deployment of standards in line with emerging technologies like quantum computing, sensing, and communication.

INdustrial

- Since private companies own most of the actual technologies, their leadership ensures standards are realistic, applicable, and closely aligned with market needs.

Standard

- Open platforms encourage participation from a wide range of stakeholders, reducing national or technological bias and fostering a balanced global ecosystem.

Association

- A private platform doesn't replace ISO/IEC or ITU—it complements them. De facto standards can be formalized later, allowing hybrid standardization strategies.







Vision

Global Open Platform for De Facto Standardization in Quantum Technology

Goal



Global Promotion of De Facto Standardization



Identifying Business
Models through De Facto
Standardization Use Cases



Engagement and Collaboration with Global Standardization Bodies

Strategy

Identifying global technological trends in the quantum field Identifying global standardization trends in the quantum field Identifying quantum technology use cases Cooperation with global standardization organizations

Cooperation with global bilateral consultative bodies

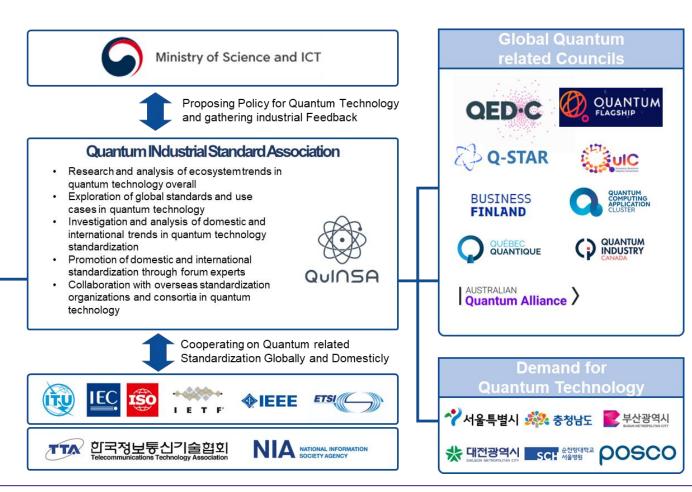
Promoting the Global Quantum Technology Industry Ecosystem through the Establishment of QuINSA





QuINSA's collaborated process



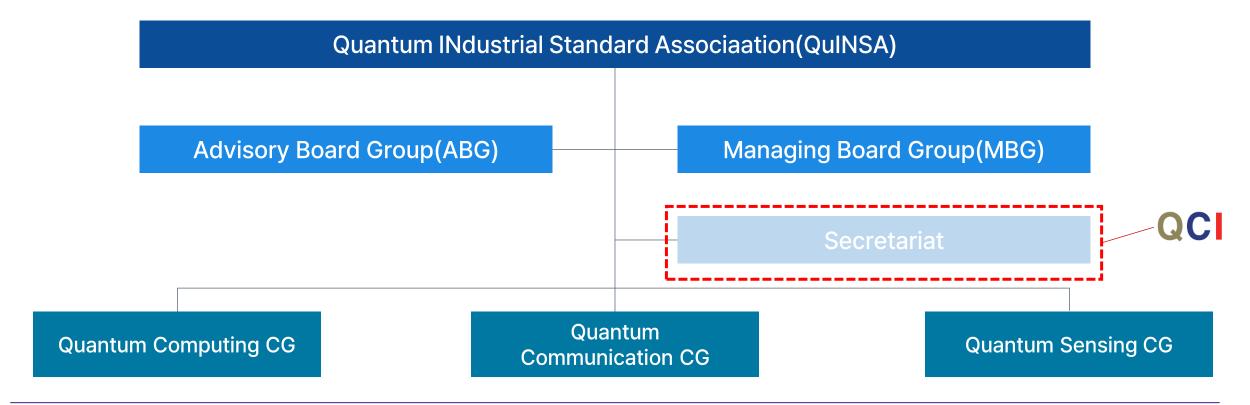






Global standardization trend

Organization Structure





Role of organization(1)



Managing Board Group (MBG)

- Adoption and approval of standardization projects, and distribution of projects to Committee Groups (CGs)
- Amendments and review of bylaws, membership fees, intellectual property rights, and other organizational operations
- *The initial Managing Board Group (MBG) shall include the Chair and Vice-Chair elected by the General Assembly (GA),
 the CG leaders, and the Secretariat-General, and shall be constituted based on their recommendations

Advisory Board Group (ABG)

- Convened by the MBG, providing advice for organizational development
- Developing operational roadmaps and collaborating with other organizations (consultative organizations, SDOs, etc.)





Role of organization(2)



Committee Group (CG)

- Drafting, developing, and reviewing the feasibility of standards
- Proposing standard adoption to the MBG
- Establishment, operation, and review of WGs

Secretariat-General

- Organizing and managing organizational meetings
- Managing membership enrollment and administration
- Operating the website and serving as the official external liaison



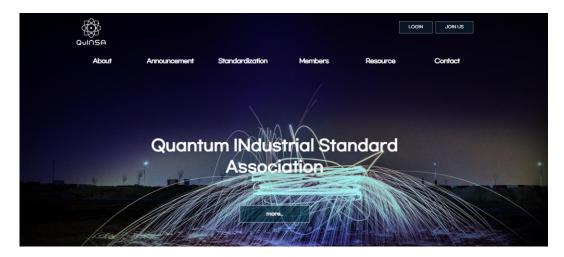
Members of QuINSA

Organization Structure





['25.10] **87** members



Updating: http://www.quinsa-standards.org





^{*}Expanding member companies in cooperation with FQCF





Major Milestones about QuINSA

Global cooperation for relationship

Global Promotion



US

QED-C

- A quantum council body comprised of over 230 industry-academic associations in the U.S. and around the world
- Exchanges and cooperation between the Korea-US quantum technology meetings were carried out (8 times)



Japan



- A council body focused on quantum-related industries in Japan
- Promote exchange and cooperation by revitalizing quantum council bodies between Korea and Japan (May, 2022)
- Korea-Japan de-facto standard cooperation (July, 2023/Jan, 2024)



Australia

Quantum Alliance

- Affiliated organization of The Tech Council of Australia
- Exploration of international exchange and cooperation measures in the Korea– Australia quantum field (Dec, 2022)



FINLAND

- Joint quantum exchange and cooperation meeting held between Korea and Finland (Dec. 2022)
- Exchange and cooperation roundtable held (Jan. 2023)
- Korea-Finland Quantum Startup Innovation Exchange Webinar (Jan, 2024)



Europe



- Quantum council body composed of 168 European industry, academia, and research institutes
- Cooperation meetings held (2 times







- Promotion of global international cooperation and MoU (Feb, 2024)
- FQCF-QIC International Cooperation Meeting held (Nov, 2023)
- Quantum Technology Innovation Forum (Nov., 2023)

QUANTUM QUENTIQUE

• FQCF- Quebec Quantique, Quantum Information Technology Mutual Cooperation Conference (Jan, 2024)





Global

Major

Council

Canada



Major Milestones about QuINSA

Launch (2024), International Cooperation(QED-C, Q-STAR, NPL, ITU-T,..) (2025)

Key activities

2024



Launch Ceremony: August







General Assembly Preparatory Committee: From September

2025



NPL(UK) Meeting: February



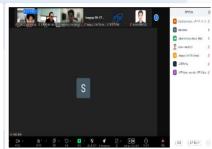
Q-STAR Meeting: February



Seoul-Finland Forum Participation/Promotion: April



Official Invitation from ITU-T: April



QED-C Standardization Team discussion: May







1st General Assembly

Collaborated with the Quantum Korea 2025, 1st GA has held in Seoul, June

General Assembly

Keynote speech

QuINSA elected Chair and Vice Chair, CG leaders























QED-C

MSIT

EU DGCNET

Preparatory Chair





JTC3





TTA

LG U+(Chair) Umgae, Joo Vice president)

Nokia(Vice-Chair)

James, Han (CTO)





1st General Assembly

Global Open Platform: Quantum Seminar

Technical Seminar



[ITU-T SG13]



[ISO/IEC JTC3]



[Q-STAR, Japan Q-trend]



[QuEra, USA, Q-computing]



[Quantum Machines, Israel, Q-computing]



[SDT, KOR, Manufacturing]

- Technical Seminar in the 1st GA
- 1) Standard session (ITU-T & JTC3)
- 2) Global session (Japan Q-STAR)
- 3) Industry Session
 - Quantum Computing (QuERA, Quantum Machines)
 - Quantum Communication (KT, SKT, LGU+)
 - Quantum Sensing (GQT korea)
- Quantum Manufacturing (SDT)

[others]











QuINSA is engaged in the broad field of the quantum and related technologies

CGs Terms of Reference



Q-Computing

- · Standardization of quantum-computing interfaces, algorithms, and performance criteria
- Benchmarking methodologies for both hardware and software
- Identification and prioritization of quantum-computing use cases



Q-Communication

- Standardization of QKD, QKDN, and broader quantum-network technologies
- Hybrid quantum-security technologies (PQC + QKD)
- Test-and-certification methods for quantum-communication systems



Q-Sensing

- Standardization of technologies for the development and deployment of quantum sensors
- Identification and prioritization of quantum-sensing use cases





Collaborated with the Quantum Korea 2025, 1st GA has held in Seoul, June

Standard Discussion

CG	Country	Title	Note
Q-Comp.	Israel	Performance metrics for superconducting and trapped ion qubits based on error mitigation process	TS (~Jun. 2026)
	Korea	Benchmarking methodology of QKD services	TS (~Jun. 2026)
		Classical communication using entangled photon	TS (~Jun. 2026)
Q-Comm.	France	Passive photon router	TS (~Jun. 2026)
		Quantum secure signature	TS (~Jun. 2026)
	Canada	Quantum proof-of-work consensus Using Boson Sampling	TS (~Jun. 2026)
	USA	Use case for quantum sensor in space	-
Q-Sensing	Korea	Detection of Underground Facilities using Quantum Magnetic Field Sensing	TR (~Jun. 2026)

 Total 8 items is discussed, and 7 is going to discuss new work item to standardization

Quantum Communication: 5

Quantum Computing: 1

Quantum Sensing: 2



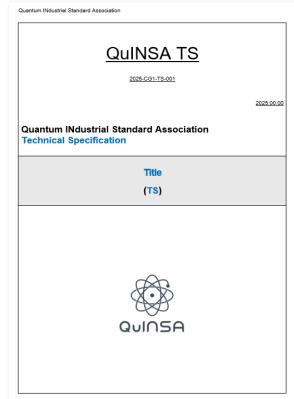


| QuINSA has 2 types of standard

Types of Standard

- Technical Specification (TS)
 - A normative document that officially defines the requirements and specifications for specific technologies, systems, and services.
- Technical Report (TR)
 - Non-normative document that provides technical information, research results, background explanation, and feasibility studies.

Quantum INdustrial Standard Association SECRETARIAT(QCI) Contact: kimhv9314@gci.or.kr QUINSA Original: English NEW WORK ITEM PROPOSAL (WITHIN 1 MONTH AFTER THE PROPOSAL) PROPOSER REFERENCE OTHER STANDARD ☐ Corporation / Name ☐ Involved QuINSA CG, WG, etc. Quantum Computing QuINSA aims to pursue objectives TS and TR regarding standardization A normative document that officially defines the requirements and specifications for specific technologies, systems, and services Technical Report (TR) results, background explanation, and feasibility studies. (Write In) Scope Details Please briefly write the main content of the standard, along with its table of contents



http://www.quinsa-standards.org

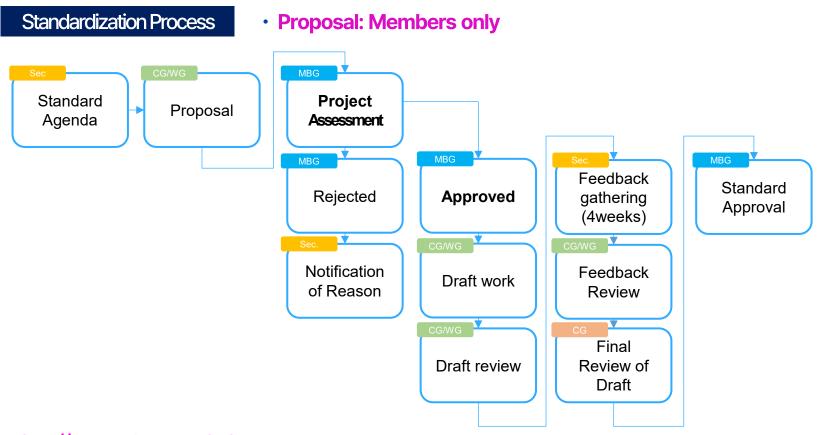
[Proposal Form]

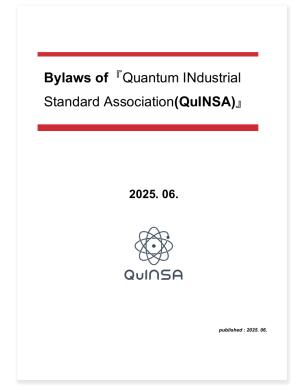
[Document Form(TS)]





Collaborated with the Quantum Korea 2025, 1st GA has held in Seoul, June





[Bylaws of QuINSA]

http://www.quinsa-standards.org



Collaborated with the Quantum Korea 2025, 1st GA has held in Seoul, June

Membership

- Any corporation, institution, organization, or individual (hereinafter referred to as the "Applicant") wishing to participate in the Organization's activities must apply for membership to the Secretariat.
 Contact: quinsa.official@qci.or.kr
- General Members shall be corporations, institutions, or organizations that fall under any of the following categories
- 1. For-profit corporations, institutions, and organizations
- 2. Non-profit incorporated associations and foundations
- 3. Other entities recognized by the Secretariat as capable of contributing to the Organization's activities
- Membership Fees
 - The standard for annual membership fees shall be determined by a Resolution of the General Assembly.

COMPANY						
(Registered Name)						
COMPANY						
ADDRESS						
COMPANY			COMPANY			
CONTACT No.			FAX No.			
SCOPE OF BUSINESS						
COMPANY TYPE (V, check)	□ Large	□ Mid-Sized	□ SME	□ Other ()	
PRIMARY FIELD	Quantum Computing					
	NAME		CONTACT No.			
PERSON IN CHARGE (Contact Channel)	DESIGNATION					
	EMAIL		MOBILE			
JOB RESPONSIBILITIES						
with the decisions regs Code of Ethics of the o Your company's role a	arding our eligibility. Up organization. and logo may be display	confirm the accuracy of to pon acceptance, we common yed on the website and u sidered to have agreed to to Signature of	mit to abide by the used for marketing this.	Constitution, By-La	ws, ar	
		•		Jame)	-	
		(4-0311001)	,	-		
			(Sign	ature)		
				Date : 2025		

[Membership Form]

http://www.quinsa-standards.org





Future planning of the QuINSA

Continuous Standardization activities by each CGs until the Next General Assembly

Future Operations



Establishment & Launch

2024

- Securing member companies
- Recruiting standardization experts
- Establishing standardization processes and laying the operational foundation

Phased Implementation

2025

- Holding regular general assemblies
- Building trust through active business exchange and networking in the quantum industry sector

Stable Operation & Expansion

2026

- Identifying standardization needs across the entire quantum technology field
- Strengthening collaborative activities with international organizations and alliances





Collaboration & Coordination





Global ICT Standards Conference 2025

- Thank you -

Jaewan Kim, KRISS

National Distinguished Research Fellow

Director of Strategic Research Center for Hyper-Connected Scalable "Super-Quantum Computing"

E-mail: johnjaewan@kriss.re.kr

ICT Standards and Intellectual Property: Al for All



